



SCHIPHOL GROUP HAS PLACED AN 11 YEAR EUR 300 MILLION EUROBOND

News / Finance



Today **Schiphol Group** launched and priced a senior unsecured **300 million EUR bond** offering due 5 October 2026 and with a coupon of 2.000%.

The bond was issued by N.V. Luchthaven Schiphol on behalf of Schiphol Group. Schiphol Group is the owner of Amsterdam Airport Schiphol, with 55 mm passengers the 5th busiest airport in Europe.

The bonds will be listed on Euronext Amsterdam and were placed with a broad range of institutional investors. The proceeds of the offering will be used for debt refinancing, investments and general corporate purposes. ABN AMRO, BNP PARIBAS and The Royal Bank of Scotland acted as joint bookrunners on the transaction.

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